

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

***Caption in Compliance with D.N.J. LBR 9004-1(b)***

**OBERMAYER REBMANN MAXWELL & HIPPEL LLP**

Edmond M. George, Esquire

Michael D. Vagnoni, Esquire

(pro hac vice pending)

Turner Falk, Esquire

1120 Route 73, Suite 420

Mount Laurel, NJ 08054-5108

Telephone: (856) 795-3300

Facsimile: (856) 482-0504

E-mail: edmond.george@obermayer.com

michael.vagnoni@obermayer.com

turner.falk@obermayer.com

Proposed Counsel to the Debtor  
and Debtor in Possession

In re:

ALUMINUM SHAPES, L.L.C.,

Debtor.

Chapter 11

Case No. 21- \_\_\_\_\_ - ( )

**ORDER AUTHORIZING RETENTION OF  
BERWYN CAPITAL INTERESTS AS RESTRUCTURING AGENT**

The relief set forth on the following pages is hereby **ORDERED**.

Upon the applicant, Aluminum Shapes, L.L.C.’s (the “Applicant” or “Debtor”), request for authorization to retain Berwyn Capital Interests (a d/b/a of Shelbourne Analytic LLC) (“Berwyn”) as Restructuring Agent, it is hereby ORDERED:

1. The Applicant is authorized to retain the above party in the professional capacity noted.

The professional’s address is:                      Berwyn Capital Interests  
c/o Leimkuhler  
25 North Moore Street  
6<sup>th</sup> Floor  
New York, NY 10013

2. Compensation will be paid based on a monthly flat fee of \$35,000.00, a retainer of \$35,000.00, and reimbursement for all actual out-of-pocket expenses incurred in connection with this engagement, as approved by the Court upon application.
3. If the professional requested a waiver as noted below, it is ☐ Granted  
☐ Denied.  
☐ Waiver, under D.N.J. LBR 2014-2(b), of the requirements of D.N.J. LBR 2016-1.  
☐ Waiver, under D.N.J. LBR 2014-3, of the requirements of D.N.J. LBR 2016-1 in a chapter 13 case. Payment to the professional may only be made after satisfactory completion of services.
4. The effective date of the retention is the date the Application was filed with the Court.